Clayton County 2023 Q1 Update

March 7, 2023
Collie Greenwood
General Manager/CEO
Operations Updates
MARTA Monthly Ridership by Mode February 2020 - January 2023

- **Bus and Rail Ridership**
  - **February 2020**: 4.40 Million
  - **January 2023**: 2.41 Million

- **Mobility Ridership**
  - **February 2020**: 3.74 Million
  - **January 2023**: 2.50 Million

- **Streetcar Ridership**
  - **February 2020**: 65.3 Thousand
  - **January 2023**: 55.5 Thousand

- **Bus Ridership**
  - **February 2020**: 19.5 Thousand
  - **January 2023**: 2.4 Thousand

The graph shows the monthly ridership for Bus, Rail, Mobility, and Streetcar from February 2020 to January 2023.
WORKFORCE & SERVICE UPDATE

✓ Operator recruitment and hiring has been successful and vacant positions have been filled.
✓ Absenteeism ranges from 18% (rail) to 25% (bus) due to FMLA, call outs.
MARTA REACH PILOT PROGRAM

Evaluation Phase includes:
✓ Demographic comparison of riders vs. zones
✓ Service optimization (how would changing service levels impact wait times, efficiency, ridesharing %)
✓ Micro-transit impacts to access (jobs, workers, healthcare, etc.)
✓ Cost analysis

MARTA Board discussions will be held this Spring.
MARTA 2040 Capital Expansion
## CLAYTON COUNTY EXPANSION

### PROJECTED SOURCES & USES ($M)

<table>
<thead>
<tr>
<th></th>
<th>FY23</th>
<th>FY24</th>
<th>FY25</th>
<th>FY26</th>
<th>FY27</th>
<th>FY28</th>
<th>FY29</th>
<th>FY30</th>
<th>FY31</th>
<th>FY32</th>
<th>Totals FY23-FY32</th>
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</thead>
<tbody>
<tr>
<td><strong>Beginning Balance (Reserves)</strong></td>
<td>177.3</td>
<td></td>
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<td>177.3</td>
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<tr>
<td><strong>Revenues</strong></td>
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<tr>
<td>Capital Sales Tax (Expansion % Only)</td>
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<td>34.4</td>
<td>36.0</td>
<td>37.4</td>
<td>38.8</td>
<td>40.4</td>
<td>42.3</td>
<td>44.3</td>
<td>46.1</td>
<td>48.1</td>
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<td>Awarded Federal Funds</td>
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<td>Potential Federal Funds</td>
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<td>9.3</td>
<td>33.7</td>
<td>69.1</td>
<td>83.4</td>
<td>76.8</td>
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<td>214.0</td>
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<td>187.9</td>
<td>130.0</td>
<td>96.6</td>
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<td><strong>Expenditures</strong></td>
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<tr>
<td>More Marta Clayton Capital</td>
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<td>164.3</td>
<td>250.3</td>
<td>199.6</td>
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<td>Clayton County, Riverdale BRT (Southlake)</td>
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<td>Clayton Real Estate &amp; Contingency</td>
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<td>Clayton Operating</td>
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<td>8.5</td>
<td>8.8</td>
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<tr>
<td>Debt Service (Bonds &amp; FRN)</td>
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<td>21.8</td>
<td>21.8</td>
<td>115.8</td>
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<tr>
<td><strong>Total Uses of Funds</strong></td>
<td>14.5</td>
<td>79.1</td>
<td>164.3</td>
<td>257.5</td>
<td>213.2</td>
<td>171.8</td>
<td>186.6</td>
<td>128.9</td>
<td>30.7</td>
<td>41.0</td>
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</tbody>
</table>
CREDIT RATING UPGRADE - AAA

- Significantly growing, broad based sales tax pledge
- Substantial and growing reserve balances
- CIP projected to be fully funded while maintaining high DSCRs
- Ten consecutive years of operating surpluses
- Ridership continues to recover (+16.0% CY2022 vs. CY2021)
- Experienced transit management team with strong budgeting practices
FY23 BUS SHELTERS & AMENITIES UPDATE

- 88 Amenity in Clayton County
- 689 Total Bus Stops in Clayton County
- 30 New Amenities in FY2022
- 30 More Amenities in FY2023

Legend

FY2022 Status
- Installed

FY2023 Status
- Installed
- Construction
- Permitting
- Design

MARTA Rail Lines
- Bus Routes
FY23 BUS SHELTERS & AMENITIES UPDATE

212659 – Tara Blvd & Village Ln

Weekday Boardings

Serves:
Rivers Edge Apartments, InTown Suites Extended Stay, Braid Bar Salon, Turning Point Church

Routes:
192-Old Dixie/Tara Blvd
FY23 SAFE ROUTES TO TRANSIT

✓ Clayton County will benefit from
  ✓ $1,000,000 to CD13
  ✓ $1,000,000 to CD5


✓ MARTA Clayton County Liaison will help coordinate effort between MARTA, Clayton County and Clayton Cities.
JUSTICE CENTER TRANSIT HUB UPDATE

Project Status:

✓ 30% design complete, transition to final design underway
✓ Project received a $1M earmark from Rep. David Scott's and Senator Warnock's request.

Projected Completion: Late 2025/Early 2026
CLAYTON MULTIPURPOSE OPERATIONS & MAINTENANCE FACILITY

Project Status:
✓ Site Design
   ✓ Currently progressing the site layout and building designs from 30% to 60%
   ✓ Final design will be complete Q1 of 2024
✓ Real Estate
   ✓ Small parcel fully acquired
   ✓ Large parcel in condemnation process
   ✓ Finalizing tenants' relocation

Projected Completion: December 2026
SOUTHLAKE BUS RAPID TRANSIT UPDATE

Project Status:

✓ Federal grant Small Starts Submittal Summer 2023
✓ Updating ridership forecast model
✓ Refining northern terminus station location
✓ Transit-Oriented Development (TOD) study underway to define corridor plans and station areas.
✓ Assisting jurisdictions on adoption of recommended transit supportive zoning ordinances

Projected Service Start: 2026
SR54 BUS RAPID TRANSIT UPDATE

Project Status:

- MARTA Board updated LPA in November 2022 with approval of Bus Rapid Transit as the preferred mode.
- Evaluating alignment options
- Identifying station locations
- Met with Citizen’s Advisory Board (CAB) to confirm strategy for Speaker’s Bureau and other engagement strategies
- Public meeting early summer
- Assisting jurisdictions on adoption of recommended transit supportive zoning ordinances

Projected Service Start: 2030
UPCOMING EVENTS

✓ March 8: South Metro Development Outlook Conference

✓ March 25: First GOODR mobile grocery market at Tara Stadium
  ✓ Hosted in GOODR's new mobile grocery bus
  ✓ Serving 100 Clayton families with a week of fresh groceries
  ✓ MARTA reps will be on-site for giveaways and distributing information on BRT expansion.
  ✓ Future 6 events to be scheduled in each district
Arts Clayton Executive Director
Brian Hebert

Appointed to MARTA Council for the Arts
DBE ROUNDTABLE

✓ Roundtable events held on 9/9/22 and 12/9/22

✓ 13 firms participated

✓ Outcomes:
  ✓ Updated bid documents with more robust DBE requirement language
  ✓ Clarity for audit requirements, formal policy letters issued
  ✓ Policy issued for payments to be made pending audit approvals
  ✓ New subconsultant view created in the payment system
Thank You